

Nidus is a Latin term for nest: symbolizing support and safety.

Making a RA7ALL – a Representation Agreement with <u>all four</u> authorities from section 7 of the BC Representation Agreement Act

The BC Representation Agreement Act (RA Act) is world renowned!

- It was the idea of citizens and community groups.
- The Nidus Resource Centre was set up as a non-profit in 1995.
- The Resource Centre is recognized as the expert on the 'how-to' of Representation Agreements.

The age of adulthood in BC is 19 years. Parental rights end when a child turns 19. No one has automatic authority to act on behalf of an adult (not parents or even a spouse). Adults can:

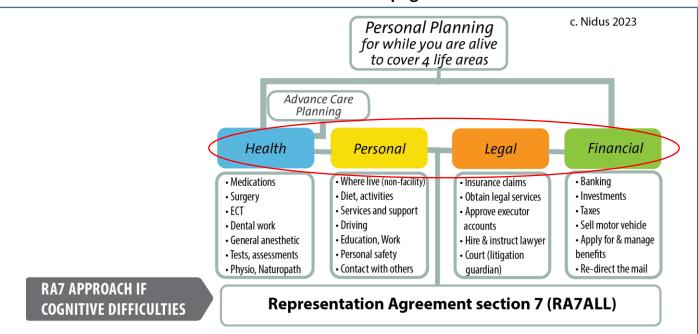
- 1) Be pro-active and make a legal document to give authority to someone; OR,
- 2) Do nothing, and authority will be IMPOSED.

Traditionally, the capability requirements for legal planning documents left out adults who have cognitive difficulties (maybe from a disability at birth, advanced dementia, brain injury, stroke, etc.) This meant that these adults could not be pro-active.

Thanks to a grass-roots law reform, BC has a new definition of capability in law.

- We call this the RA7 approach.
- Adults may make a Representation Agreement with authorities from section 7 of the RA Act, even if they have cognitive difficulties.
- This helps address discrimination against people with cognitive or intellectual impairment/disability.

RA7ALL form starts on page 3 of this PDF.



RECOMMENDATION: Save this Kit to your device. To avoid compatibility problems, open this Kit using the universal software program called <u>Adobe Reader</u>.

TIP: You will need a printer and you need to be able to access information online. Get help if you are not familiar with technology.

Nidus Resource Centre: <u>www.nidus.ca</u> | <u>info@nidus.ca</u> | *Nidus is a non-profit charitable organization.* For Nidus Registry: <u>https://nidusregistry.ca/</u> | <u>registry@nidus.ca</u>



BEFORE YOU START – You might want to read the <u>RA Overview</u> fact sheet.

Do you have the right Kit?

Following is a list of all **four** authorities from section 7 of the RA Act (RA7ALL). They match up to the four life areas shown in the graphic on page 1.

- 1. Minor and major Health care matters,
- 2. Personal care matters,
- 3. Obtain Legal services and instruct counsel...., and
- 4. Routine management of **Financial** affairs.

RA7 is sometimes used as a generic term. Nidus uses more specific terms (and has different RA7 Kits). Sometimes you have to mix and match, if a legal authority is already in place for some of the 4 areas:

- RA7ALL has all 4 authorities (as outlined above);
- RA7H+P has two authorities (minor and major health care matters and personal care matters);
- RA7F+L has two authorities (legal matters and routine management of financial affairs).

The Basic RA7ALL provided here is free and is for naming 1 representative, 1 alternate representative (optional) and a monitor.

TIP: Making a new RA does not automatically cancel a previous one. See link below about Revoking.

This Kit is for self-help. It is for helping someone to **make** a RA7ALL. Many instructions are included on the RA7All form – read the small print! Click links below for more information.

- > <u>Sample RA7ALL</u> see example of filled-in form
- > <u>References in Certificates</u> to sections 16, 20, and 30 of RA Act
- > Restrictions and Tips on Who to Name in RA
- > <u>RA7 Approach to Capability</u> inclusive and accessible definition of capability
- > <u>Tips for Signing</u> (and witnessing) RA7 if you are unsure, read how adult can sign
- > Tips for Documenting Adult's Communication & Wishes RA7
- > <u>Tips for Keeping Original and Distributing Copies</u>
- > <u>How to Register Completed RA</u>
- > General Guidelines on Using RA
- > <u>Tips for Using RA with Health Care-type institutions</u>
- > <u>Tips for Using RA7ALL or RA7F+L with Financial-type Institutions</u>

- > Making Changes to RA What if change of address? What if change of people?
- > <u>Revoking (cancelling) RA</u>
- > More Information and fact sheets at <u>www.nidus.ca</u> > click Information (top menu bar)

The RA7ALL form is next. Click for <u>Terms of Use</u>.

The RA7ALL is 13 pages and includes the required Certificates. (Print pages 3-15 of this PDF).

The RA7ALL is <mark>fillable</mark>. This means you can <mark>type</mark> on the form. You do not have to type. You can handwrite. Do NOT use pencil; handwrite neatly and clearly.

- Even if you type, some things have to be handwritten like date adult and witnesses signed.
- If you decide to type, you may need to give the PDF file another name before printing, in order to save the typed in information. Experiment what works best.

A medical assessment is not required for making any type of RA. A legal professional is not required for making any type of RA and it can be a problem if you go to a lawyer or notary public for the RA7.

REPRESENTATION AGREEMENT (Section 7)

Authorities from section 7 for all 4 life areas (RA7ALL)

- for naming 1 representative, 1 alternate (optional) and a monitor

NOTE: Do NOT change or add wording in this Agreement. Read small print and follow instructions. Do not use whiteout. This form and wording are copyright and for personal use of the adult (see #2). Any other use requires permission.

1 In accordance with the Representation Agreement Act R.S.B.C. 1996 c. 405 as amended ("RA Act"), this Representation Agreement ("Agreement") is made on:

Date the Adult and Witnesses signed (Month, Day, Year) as on page 5, #11

References in this Agreement to subsections of any legislation will use the term "section(s)."

2 Adult's Information (individual the Agreement is about)

This Representation Agreement belongs to:

Full legal name of the Adult (first, middle, last)	Nickname/Common name - if different from First Name in previous.
Current address of the Adult (incl. city, province and postal code)	
Adult phone number (incl. area code)	Adult date of birth (M/D/Y -spell out. Eg. June 18, 1965) - must be at least 19 years old

3 Naming of Representative (qualifications on Certificate of Representative/Alternate)

I name the following individual as my representative:

Full name of Representative (first, middle, last — to match ID)	
Full address of Representative (incl. city, province/state/county/region	n, country, postal/zip code)
Representative phone number (incl. all relevant codes to reach you)	Relationship of Representative to Adult (adult's spouse, sister, friend, etc.)

4 Authority of Representative

My representative is authorized to do tasks and to assist me to make decisions or to make decisions on my behalf for any and all of the following standard powers under section 7 of the RA Act:

- Routine management of my **financial affairs**, (RA Act section 7(1)(b)), as defined in the regulation in effect on the date this Agreement was made. This includes accessing and managing funds for government benefits as well as the Choices in Supports for Independent Living Program (Ministry of Health) or Direct Funding Program (Community Living BC); and
- Obtaining legal services and instructing counsel to begin proceedings (except divorce) or to continue, compromise, defend or settle any legal proceedings on my behalf (RA Act section 7(1)(d)). Unless the court orders otherwise, this includes authority to act as my litigation guardian (RA Act section 35(1)) in any proceedings related to section 7(1)(d); and

Continued... Basic RA7ALL – Page 1/13 Authority of Representative Continued...

- Giving, refusing or withdrawing consent to minor and major health care, (RA Act section 7(1)(c)), as defined in the Health Care (Consent) and Care Facility (Admission) Act as required for therapeutic, preventive, palliative, diagnostic, cosmetic or other purpose related to health and including but not limited to decisions about:
 - Medications, tests, assessments, immunizations, a general anesthetic, surgery, electroconvulsive therapy, kidney dialysis, laser surgery, radiation therapy, chemotherapy;
 - Dental care, occupational therapy, physiotherapy, naturopathic medicine, dietetics (nutrition), podiatry, massage therapy, vision care, speech and hearing care;
 - Physically restraining, moving or managing me or authorizing others to do so in order to provide health care;
 - A plan for minor health care;
 - Participation in a medical research program approved by an ethics committee designated in the Health Care Consent Regulation section 2; and
- Giving, refusing or withdrawing consent to **personal care**, (RA Act section 1 (definition) and section 7(1)(a)), including but not limited to decisions about:
 - Where I live and with whom, including to live with family/friends or independently, in supported living, in home sharing (including as provided in the community living sector), in assisted living residence or in other types of shelter subject to restrictions under section 7(2) of the RA Act and Part 3 of the Health Care Consent and Care Facility Admission Act (read information section of this Agreement);
 - Service/support arrangements of any kind for any type of setting and includes assessments, planning and managing of services/supports. This may involve hiring and supervising staff, including those in my employ. This includes all matters necessary for my qualification and participation in the Choices in Supports for Independent Living Program (Ministry of Health) or Direct Funding Program (Community Living BC);
 - Licenses, permits, approvals and other authorizations;
 - Physically restraining, moving or managing me or authorizing others to do so in order to provide personal care;
 - Diet, exercise, employment, education, participation in activities; and
 - Personal safety and contact with others.

In accordance with section 36 of the RA Act, making this Agreement does not deny me, when capable, of the right to act for any authority granted to my representative. As outlined in section 9.1(a) of the RA Act, my representative's authority continues to be in effect even if I become incapable after this Agreement is executed.

As provided in section 18 of the RA Act, my representative has the same **right to all information and records** that I do and that relate to the representative's areas of authority or my incapability.

As provided in section 29 of the RA Act AND I named an alternate representative, this Agreement is not automatically ended if the representative is my spouse and our spousal relationship ends in accordance with the Family Law Act section 3(4). In such a case, the authority of that representative is ended when our spousal relationship ends.

Representation Agreement of

PRINT Full name of the Adult (as at #2)

5 Naming of Alternate Representative (qualifications on Certificate of Representative/Alternate)

Naming an alternate is optional but a good idea. If no individual to name as alternate: neatly cross out alternate fields below; neatly cross out alternate signature on page 6; include Certificate for alternate but put X through it. It shows the intent – questions and concerns may arise if the alternate fields are left blank.

I name the following individual as my alternate representative ("alternate"):

Full name of Alternate Representative (first, middle, last — to match ID)	
Full address of Alternate Representative (incl. city, province/state/con	unty/region, country, postal/zip code)
Alternate phone number (incl. all relevant codes to reach you)	Relationship of Alternate to the Adult (adult's spouse, sister, friend, etc.)

6 When the Alternate May Act (if alternate named)

If the individual named as representative at #3 is unable or unwilling to act or continue to act due to death, illness, resignation or other circumstances, the individual named as alternate at #5 may move up as the temporary or permanent replacement and has the same authority including for instructions as the individual named as representative at #3.

7 Confirmation of Substitution (if alternate named)

The Nidus Resource Centre has a sample Confirmation of Substitution form if needed. An example of being temporarily unable to act or continue to act at a time when decisions need to be made or actions need to be taken could be due to illness, vacation, taking a break, or being unreachable.

Confirmation that the individual named as representative at #3 in this Agreement is either temporarily or permanently unable or unwilling to act or continue to act is sufficient when provided in writing by the individual named in this Agreement as the monitor at #8.

If, after substitution by the alternate named at #5, the individual named at #3 is again able and willing to act as representative, confirmation of this is sufficient when provided in writing by the individual named in this Agreement as the monitor at #8. In such an instance, the individual named as alternate at #5 will resume that role until needed again to replace the individual named as representative at #3.

If the individual named as monitor is unable or unwilling to act or continue to act, a confirmation of substitution is sufficient when provided in writing by one of the individuals named in this Agreement as the adult, the representative at #3, or the alternate representative at #5. See below #8 for conditions on validity of representative's authority if monitor is unable or unwilling to act or continue to act.

Representation Agreement of

PRINT Full name of the Adult (as at #2)

8 Naming of Monitor (qualifications on Certificate of Monitor)

In this Agreement, a monitor is <u>required</u> for authority for routine management of financial affairs to be valid and the <u>only exception</u> is if the representative is the adult's spouse. A monitor does not 'move up' to become a representative. The individual named as monitor must be a different individual than those named as representative and alternate.

I name the following individual as monitor for this Agreement. See below for conditions on validity of representative's authority, if the monitor is unable or unwilling to act.

Full name of the Monitor (first, middle, last — to match ID)	
Full address of the Monitor (incl. city, province/state/county/region,	, country, postal/zip code)
Monitor phone number (incl. all relevant codes to reach you)	Relationship of Monitor to the Adult (adult's spouse, sister, friend, etc.)

If the named monitor is unable or unwilling to act or continue to act AND the individual acting as representative for routine management of my financial affairs is not my spouse, a new Agreement is required or other remedy provided by legislation, for the authority for routine management of my financial affairs to be valid; validity for the other areas of authority listed at #4 and instructions at #9 are not affected.

9 Instructions and Wishes

My representative (and alternate) know my instructions, wishes, values, and beliefs and I trust them to apply these in the appropriate circumstance.

The representative must be included in any matters affecting my health or personal care, including discussions about Do Not Resuscitate/No Cardiopulmonary Resuscitation or withdrawing or refusing life supporting health care as well as discussions about admission to a care facility governed by Part 3 of the Health Care Consent and Care Facility Admission Act.

Representation Agreement of

PRINT Full name of the Adult (as at #2)

10 When Agreement is in Effect

This Agreement is in effect upon execution. Being in effect does not require that I be determined incapable of making decisions independently.

(In legal terms, 'in effect upon execution' means when signed by the adult, witnesses and the representative and alternate and all required Certificates are completed. A representative is not like a Temporary Substitute Decision Maker (TSDM) who only has temporary and limited authority when selected by the health care provider after an adult is determined incapable of informed consent for a specific health care decision. The representative named in this Agreement has authority at any time, and needs to be involved in **all** matters affecting the adult —for example, they might have to access information or do other tasks to enable the adult to make decisions independently, to help the adult make decisions interdependently or to make substitute decisions for the adult.)

11 Execution (Signing, Witnessing, Completing Certificates) (a legal professional is not required)

If there are concerns about maintaining physical distance between the adult and witnesses, this Agreement may have more than one copy of this page that each signed.

Signing instructions: Names and contact information (at least for adult, representative, alternate, and monitor) must be filled in on Agreement & Certificates before any signing. Only adult & two witnesses must be together at same time.

The Adult's Signature (Adult only signs once and is <u>first to sign</u>, then witnesses below.) I am the adult (19 years or older) named in this Representation Agreement and I signed first in the presence of the witnesses named below.

Signature of the Adult (adult's mark may go outside the lines/field)	Date the Adult and Witnesses signed (Eg. March 04, 2023)
PRINT Full name of the Adult (as at #2)	

Who can be a witness? This Agreement is provided for personal use and requires two witnesses. Both witnesses must:

- Be 19 years or older, and
- Understand the type of communication used by the adult, and
- Not be a representative or alternate named in this Agreement, and
- Not be the spouse, parent by birth or adoption, child by birth or adoption, employee, or agent <u>of a representative</u> <u>or alternate</u> named in this Agreement, and
- Each complete a Certificate of Witnesses (Form 4).

Note:

An employee or agent of a representative or alternate named in this Agreement may be a witness, if the representative or alternate is a lawyer (member of the Law Society of BC), or is a member in good standing of the Society of Notaries Public of BC, or is the Public Guardian and Trustee of BC.

The adult named in this Agreement cannot be a witness to their own signature.

If the named monitor meets all the qualifications listed above (notice 4th bullet), they may be a witness.

Yes, paid staff/professionals who provide services to the adult can be witnesses, if they meet the other qualifications.

A legal professional is not required as a witness and this Agreement is not designed for it. [RA Act sec. 13]

Witnesses to the Adult's Signature (Two are required, must also sign Certificate of Witnesses) We confirm the adult named above signed this Representation Agreement in our presence. We are signing it in the presence of the adult and each other, and we each completed a Certificate of Witnesses [Form 4].

Signature of WITNESS #1

PRINT name of Witness #1

Signature of WITNESS #2

PRINT name of Witness #2

Continued...

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Execution continued...

Representation Agreement of:

PRINT Full name of the Adult (as at #2)	Date the Adult and Witnesses signed (as on page 5, #11)

Myth: everyone must be together for signing. **Fact:** Only the adult and two witnesses must be together for signing (see p. 5) – others can sign later and separately (see next). No signing by Skype or Zoom or other remote means.

Representative and alternate signing instructions: The representative and alternate sign below.

- They do NOT have to be together or sign at the same time or date as the adult or each other.
- They do NOT sign and date below until after the adult and witnesses signed (see page 5).
- They do NOT need witnesses for their signatures.
- They may sign separate copies of this page, in different locations and at different times signing in counterpart.
- They must each complete a Certificate of Representative/Alternate [Form 1] or the Agreement is not in effect.
- If the representative and/or alternate lives out-of-town, send them a copy of this page and their Certificate. They need to return these with their <u>original signature</u>. You can have more than one copy of this page.

The **monitor** does not sign on the Agreement, but must complete a Certificate of Monitor. If the monitor lives out-oftown, send the Certificate. They return the Certificate with their <u>original</u> signature.

Signed by Representative and Alternate

We confirm that we are the representative and alternate named in this Representation Agreement and we each completed a Certificate of Representative/Alternate [Form 1].

Signature of Representative

PRINT full name of Representative

Date signed (M/D/Y--spell out. Eg. March 05, 2023) by Representative

Signature of Alternate Representative

PRINT full name of Alternate Representative

Date signed (M/D/Y-spell out. Eg. March 07, 2023) by Alternate

Complete and Attach Certificates

Certificate instructions: For the Agreement to be in effect, ALL Certificates must be completed but NOT signed or dated in advance of date the adult and witnesses signed (see p. 5). Need <u>original signatures</u> on Certificates.

Form 1 (Certificate of Representative/Alternate) X 2; Form 2 (Certificate of Monitor); Form 4 (Certificate of Witnesses) – one each.

12 Information

This Representation Agreement (and any subsequent revocation or resignation) may be registered with the online Nidus Registry[™] at: **https://nidusregistry.ca/** The Nidus Registry is online; it is not done by mail.

The wording in this Agreement complies with the RA Act. Agreements from a different source may have different wording. The Nidus Resource Centre has led the education on Representation Agreements even before the law came into effect in 2000.

The following information relates to the wording in this Agreement. It is not legal advice. Unless indicated otherwise, legislative references [E.g. Sec. X] are for the RA Act.

The RA Act recognizes that decision making and capacity are on a **continuum**:

- An Agreement facilitates independent, interdependent (supported) and substitute decision-making. This Agreement is in effect immediately, when executed.
- An adult does not have to be labelled 'incapable' to receive help from their representative.
- A representative has the right to access information on the adult's behalf at any time and as noted on p.2 under #4 in this Agreement. [Sec. 18] *Continued...*

Basic RA7ALL – Page 6/13

Information continued...

Representation Agreement of:

PRINT Full name of the Adult (as at #2)

A representative under this Agreement MAY do one or more of the following:

- Be reimbursed for reasonable out-of-pocket expenses related to their duties or authorities. [Sec. 26(2)]
- Engage the services of a qualified person to assist with activities related to their authority (e.g. attend an appointment with the adult, do the adult's tax return). [Sec. 17]
- Delegate decision-making authority for investments to a qualified investment specialist, such as a mutual fund manager. [Sec. 16(6.1)]
- Release information about the adult in order to carry out their duties e.g. to health care providers, financial planner/advisor. [Sec. 22]

A representative under this Agreement can NOT do any of the following:

- Be paid a fee. The law forbids being paid a fee-for-service for decisions or actions related to health care matters. A fee-for-service to the representative for other matters must first be approved by the Supreme Court of BC and would have to be spelled out in the Agreement. [Sec. 26]
- Delegate their authority for decision making or for consent to any individual or organization, except for investment matters as noted under previous heading above. [Sec. 16(6&6.1)].

Monitor-related information:

- Anyone having custody or control of the adult must not prevent the monitor from visiting or speaking with the adult. [Sec. 20]
- A monitor can be reimbursed for reasonable out-of-pocket expenses related to their duties but cannot be paid a fee-for-service unless approved by the Supreme Court of BC. [Sec. 26]

Duties of representative and monitor:

- See sections 16 and 20 of the RA Act.
- See roles at www.nidus.ca > Information (top menu bar) > Representation Agreement

A Representation Agreement can NOT authorize a representative to do any of the following:

- Deal with matters related to sterilization (birth control) for non-therapeutic purposes. [Sec. 11]
- Refuse treatment or placement if the adult is involuntarily committed under the Mental Health Act. [Sec. 11] (Having an Agreement should make use of the Mental Health Act a last resort).
- Do anything that is against the law.
- Request or administer medical assistance in dying (MAiD) on behalf of an adult. (The adult must be capable of informed consent to request MAiD and to arrange administration of MAiD.)
- Make a Will or change an existing Will on the adult's behalf. [Sec. 19.01]

Authority for health and personal care in this Agreement does NOT include any of the following:

- Refusing health care that is needed to keep the adult alive. (A representative under RA7 does not have authority to refuse consent on behalf of adult for life supporting health care that is offered.) [Sec. 7(2.1)]
- Overriding the adult's objections in order to physically restrain, move or manage the adult or authorize others to do so in order to provide health or personal care. [Sec. 7(2.1)]
- Giving or refusing consent on the adult's behalf (as a representative under RA7) for admission to a type of care facility covered by Part 3 of the Health Care Consent and Care Facility Admission Act (like long-term care), if the adult is found incapable of consent. Note: this restriction does not apply to facilities operated under the Community Living Authority Act. For example, RA7 with authority for personal care includes consent to a group home or home sharing. [Sec. 7 (2)]
- For a complete list, go to www.nidus.ca > Information (top menu bar) > Representation Agreement

A representative's authority for financial affairs in this Agreement does NOT include any of the following:

- Buying or selling real estate on behalf of the adult.
- Using the adult's money for the benefit of the representative or lending or giving the adult's money to someone else (except charities under certain conditions).
- Go to www.nidus.ca > Information > Representation Agreement definition routine finances Cont...

Basic RA7ALL – Page 7/13

Information continued...

Representation Agreement of:

PRINT Full name of the Adult (as at #2)

The <u>authority for routine management of financial affairs</u> in this Agreement <u>ends if any one</u> of the following happens: [Sec. 28]

- The adult becomes bankrupt or a Receiver is appointed for the adult's affairs.
- The individual named as representative is bankrupt or is convicted of an offence involving dishonesty. However, this authority may continue if the alternate is not bankrupt and is not convicted of an offence involving dishonesty and is able and willing to act as representative for routine finances, subject to conditions at #8.
- Both individuals named in this Agreement as representative and alternate are permanently unable or unwilling to act or continue to act, including by resignation (check for Notice of Resignation).
- No one is named as monitor or the individual named as monitor resigns or is otherwise permanently unable or unwilling to act or continue to act AND the representative acting for authority for routine management of financial affairs is not the adult's spouse (see conditions at #8).
- The Public Guardian and Trustee becomes the adult's statutory property guardian. However, the PGT has discretion to allow authority for routine finances and legal affairs in the adult's Representation Agreement to continue to be in effect. [Sec. 19.1 Patients Property Act]
- A judge of the Supreme Court of BC finds the adult named in this Agreement is incapable of managing their affairs or their person or both and does not order an adult's Representation Agreement(s) (including this one) is not terminated. If a Committeeship application is started in Court, submit a copy of this Agreement and request the judge to make an order that the adult's Representation Agreement(s) not be terminated. [Sec. 19(b) Patients Property Act].

This Agreement ends if any one of the following happens: [Sec. 29]

- The adult dies.
- The adult revokes (cancels) the Agreement (check for Notice of Revocation making a new Agreement does not automatically revoke the previous one).
- The representative is the adult's spouse and their spousal relationship breaks down as defined in section 3(4) of the Family Law Act. However, this Agreement may continue if an alternate is named and is not the adult's spouse, or if so their spousal relationship has not broken down, and they are willing and able to act as representative.
- Both individuals named in this Agreement as representative and alternate are permanently unable or unwilling to act or continue to act, including by resignation (check for Notice of Resignation).
- A judge of the Supreme Court of BC finds the adult named in this Agreement is incapable of managing their affairs or their person or both and does not order an adult's Representation Agreement(s) (including this one) is not terminated. If a Committeeship application is started in Court, submit a copy of this Agreement and request the judge to make an order that the adult's Representation Agreement(s) not be terminated. [Sec. 19(b) Patients Property Act].
- The Supreme Court of BC cancels this Agreement.

For further information, go to www.nidus.ca > click Information (top menu bar)

- > click Representation Agreement duties/roles; definition of routine management of financial affairs; Making Changes; Revocation; Resignation, and more.
- > click Health Care Consent
 (Note: a Do Not Resuscitate/No-CPR form and the Medical Order for Scope of Treatment [MOST] form are not consent forms and should not be treated as such. Like living wills, these forms can be good for discussion but are NOT part of BC law on health care consent. Such documents might have some use on their own ONLY if made by the adult when capable of informed consent and it is an emergency as defined in the Health Care Consent and Care Facility Admission Act and there is no existing authority [like a representative].)
- > click Personal Care information on legal requirements about consent for admission to care facility

To view legislation, go to www.bclaws.gov.bc.ca

Form 1 CERTIFICATE OF REPRESENTATIVE OR ALTERNATE REPRESENTATIVE

(Sections 5 (4) and 6 (2) of the Representation Agreement Act)

- This certificate is to be completed by each representative and alternate representative named in a representation agreement made under section 7 of the Representation Agreement Act.
- The completed certificate(s) should be attached to the signed representation agreement.

Part 1 – Identification of representative or alternate representative

1 This certificate applies to the representation agreement made by *(belonging to)*:

PRINT Full legal name of the Adult (first, middle, last) (who Agreement is about)	Date the Adult and Witnesses signed (Eg. March 04, 2023)

2 I am named in the representation agreement as representative or alternate representative.

3 My contact information is as follows:

PRINT Full name of Representative or Alternate Representative (first, middle, last)

Full address (Street address, city, province/state/region, postal code/zip code, country) of Representative or Alternate

Phone number (incl. area code, country code) of Rep or Alt	Date of birth (M/D/Y — spell out) of Rep or Alt — must be 19 years or older

Part 2 – Certifications made by representative or alternate representative

- 1 I certify that
 - (a) I am an adult (19 years or older),
 - (b) I do not provide, for compensation, personal care or health care services to the adult who made the representation agreement, or I do provide the services described in this paragraph, but I am a child, parent or spouse of the adult,
 - (c) I am not an employee of a facility in which the adult who made the representation agreement resides and through which he or she receives personal care or health care services, or I am an employee described in this paragraph, but I am a child, parent or spouse of the adult,
 - (d) I am not a witness to the representation agreement,
 - (e) I have read and understand, and agree to accept, the duties and responsibilities of a representative as set out in section 16 of the Representation Agreement Act, and
 - (f) I have read and understand section 30 of the Representation Agreement Act and have no reason to make an objection as described in that section.

Signature of Representative or Alternate Representative*	Date this certificate was signed (M/D/Y-spell out. Eg. March 05, 2023)

*Do NOT sign or date this Certificate before the adult and witnesses have signed the Representation Agreement.

Form 1 CERTIFICATE OF REPRESENTATIVE OR ALTERNATE REPRESENTATIVE

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Part 1 – Identification of representative or alternate representative

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2 I am named in the representation agreement as representative or alternate representative.

3 My contact information is as follows:

PRINT Full name of Representative or Alternate Representative (first, middle, last)

Full address (Street address, city, province/state/region, postal code/zip code, country) of Representative or Alternate

Phone number (incl. area code, country code) of Rep or Alt	Date of birth (M/D/Y — spell out) of Rep or Alt — must be 19 years or older

Part 2 – Certifications made by representative or alternate representative

- 1 I certify that
 - (a) I am an adult (19 years or older),
 - (b) I do not provide, for compensation, personal care or health care services to the adult who made the representation agreement, or I do provide the services described in this paragraph, but I am a child, parent or spouse of the adult,
 - (c) I am not an employee of a facility in which the adult who made the representation agreement resides and through which he or she receives personal care or health care services, or I am an employee described in this paragraph, but I am a child, parent or spouse of the adult,
 - (d) I am not a witness to the representation agreement,
 - (e) I have read and understand, and agree to accept, the duties and responsibilities of a representative as set out in section 16 of the Representation Agreement Act, and
 - (f) I have read and understand section 30 of the Representation Agreement Act and have no reason to make an objection as described in that section.

Signature of Representative or Alternate Representative*	Date this certificate was signed (M/D/Y-spell out. Eg. March 07, 2023)

*Do NOT sign or date this Certificate before the adult and witnesses have signed the Representation Agreement.

Form 2 CERTIFICATE OF MONITOR

(Section 12 of the Representation Agreement Act)

- This certificate is to be completed by the person named as monitor in a representation agreement made under section 7 of the Representation Agreement Act.
- The completed certificate should be attached to the signed representation agreement.

Part 1 – Identification of monitor

1 This certificate applies to the representation agreement made by *(belonging to)*:

DDINT Full loggl name of the Adult (first middle last) (who Agreement is ghout)	Data the Adult and Witnesses signed (Menth Day Vear)
PRINT Full legal name of the Adult (first, middle, last) (who Agreement is about)	Dule lile Auvil ullu williesses siglieu (Molilii, Duy, Teul)
	5 1 1 1

2 I am named in the representation agreement as monitor.

3 My contact information is as follows:

PRINT Full name of Monitor (first, middle, last)

Full address (Street address, city, province/state/region, postal code/zip, country) of Monitor

Phone number (incl. area code, country code) of Monitor

Part 2 – Certifications made by monitor

- **1** I certify that
 - (a) I am an adult,
 - (b) I have read and understand, and agree to accept, the duties and responsibilities of a monitor as set out in section 20 of the Representation Agreement Act, and
 - (c) I have read and understand section 30 of the Representation Agreement Act and have no reason to make an objection as described in that section.

Signature of Monitor*	Date this certificate was signed (M/D/Y-spell out. Eg. March 05, 2023)

*Do NOT sign or date this Certificate before the adult and witnesses have signed the Representation Agreement.

Form 4 CERTIFICATE OF WITNESSES

(Section 13 of the Representation Agreement Act)

- This certificate is to be completed by each person witnessing the signing of a representation agreement made under section 7 of the Representation Agreement Act.
- The completed certificate should be attached to the signed representation agreement.

Part 1 – Identification of, and certifications made by, first witness

1 This certificate applies to the representation agreement made by (belonging to):

PRINT Full legal name of the Adult (first, middle, last) (who Agreement is about)	Date the Adult and Witnesses signed (Eg. March 04, 2023)

- 2 I witnessed the signing of the representation agreement by, or on behalf of, the adult.
- **3** My contact information is as follows:

PRINT Full name of Witness #1 (first, middle, last)

Full address (Street address, city, province, postal code, country) of Witness #1

Phone number (incl. area code) of Witness #1

4 I certify that

- (a) I am an adult,
- (b) the adult who made the representation agreement was present when I witnessed the representation agreement,
- (c) I understand the type of communication used by the adult who made the representation agreement, or had interpretive assistance to understand that type of communication,
- (d) I am not named in the representation agreement as a representative or an alternate representative,
- (e) I am not a spouse, child, parent, employee or agent of a person named in the representation agreement as a representative or an alternate representative, and
- (f) I have read and understand section 30 of the Representation Agreement Act and have no reason to make an objection as described in that section.

Signature of Witness #1	Date this certificate was signed (M/D/Y-spell out. Eg. March 04, 2023)

To Make an Objection

If you believe that you have grounds to make an objection at this time, you

- (a) must not witness the representation agreement,
- (b) must not execute this certificate, and
- (c) may report your objection to the Public Guardian and Trustee.

Form 4 CERTIFICATE OF WITNESSES (continued)

Part 2 – Identification of, and certifications made by, second witness

- Part 2 is to be completed only if the first witness is not a lawyer or a member in good standing of the Society of Notaries Public of British Columbia.
- **1** This certificate applies to the representation agreement made by *(belonging to)*:

PRINT Full legal name of the Adult (first, middle, last) (who Agreement is about)	Date the Adult and Witnesses signed (Eq. March 04, 2022)
rkiwi roli legui liulle ol lile Auoli (lilsi, liluule, lusi) (wito Agreellelli is ubobi)	Dule life Aubli ullu Willesses signed (Eg. Multil 04, 2023)

2 I witnessed the signing of the representation agreement by, or on behalf of, the adult.

3 My contact information is as follows:

PRINT Full name of Witness #2 (first, middle, last)

Full address (Address, city, province, postal code, country) of Witness #2

Phone number (incl. area code) of Witness #2

4 I certify that

- (a) I am an adult,
- (b) the adult who made the representation agreement was present when I witnessed the representation agreement,
- (c) the first witness and I were in the presence of each other when each of us witnessed the representation agreement,
- (d) I understand the type of communication used by the adult who made the representation agreement, or had interpretive assistance to understand that type of communication,
- (e) I am not named in the representation agreement as a representative or an alternate representative,
- (f) I am not a spouse, child, parent, employee or agent of a person named in the representation agreement as a representative or an alternate representative, and
- (g) I have read and understand section 30 of the Representation Agreement Act and have no reason to make an objection as described in that section.

Signature of Witness #2	Date this certificate was signed (M/D/Y-spell out. Eg. March 04, 2023)

To Make an Objection

If you believe that you have grounds to make an objection at this time, you

- (a) must not witness the representation agreement,
- (b) must not execute this certificate, and
- (c) may report your objection to the Public Guardian and Trustee.